



JS Bank Limited
Shaheen Commercial Complex
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JSB-115-11
October 14, 2011

Mr. Muhammad Ghufraan
Deputy General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Material Information - Otherwise than Right Shares

Dear Sir,

This is further to our letter No. JSB-110-11 dated October 11, 2011 and your letters No. KSE/C-866-2070 dated April 1, 2011 and No. KSE/C-866-5911 dated September 29, 2011 on the captioned subject.

In connection therewith, enclosed herewith please find following documents and information:

1. Copy of Special Resolutions adopted by the shareholders in the Extraordinary General Meeting held on June 15, 2011; and
2. Copy of the approval letter from the State Bank of Pakistan dated July 29, 2011 and the Securities and Exchange Commission of Pakistan dated October 05, 2011.

Thank you,

Yours truly,

Ashraf Shahzad
Head of Corporate Affairs

Muhammad Yousuf Amanullah
Company Secretary