



we value your success

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JSB-182-10
 October 29, 2010

Mr. Muhammad Ghufraan
 Deputy General Manager
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi.

Dear Sir,

Re: ISSUANCE OF RIGHT SHARES - JS BANK LIMITED

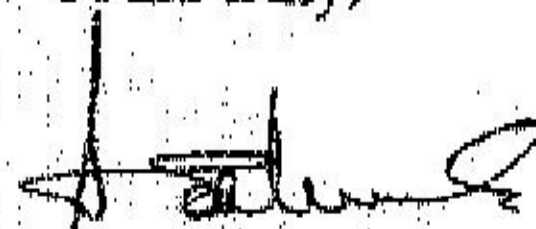
This is with reference to your letter Ref. No. KSE/C-866-4611 dated July 01, 2010 on the captioned subject.

In compliance of condition number 7 of 'Procedure to be Complied with for Issue of Right Shares' of your above referred letter, this is to inform you that details of the amount subscribed as of last date of payment/renunciation of Letters of Right i.e. October 20, 2010 is as follows:

	Rupees
Total amount of Right Issue	606,632,895
Amount subscribed as of October 20, 2010 (through Banker to the Right Issue)	413,573,592
Total un-subscribed amount of Right Issue	193,059,303

Thank you,

Yours truly,



Ashraf Shahzad
 Head of Corporate Affairs



Muhammad Yousuf Amanullah
 Company Secretary