

**JOHNSON & PHILLIPS (PAKISTAN) LTD.**

C-10, South Avenue, S.I.T.E.,
P.O. Box-3803, Karachi-75700, Pakistan.
Tel: 32560030-37, Fax: (9221) 32564603
Email: johnsonphillips@cybernet.pk
Web: www.johnsonphillips.pk
ISO 9001 : 2000 Company

June 30, 2011

**The Deputy General Manager
Trading & Member Affairs Department
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.**

Dear Sir,

We wish to inform you that a Special Meeting of the Board of Directors of the Company held on Thursday June 30th, 2011 have unanimously approved the changes/amendments in the Scheme of Arrangement for amalgamation of (i) Johnson & Phillips Industries (Pakistan) Limited, (ii) Johnson & Phillips EMO (Pakistan) Private Limited and (iii) Elmetec Private Limited into Johnson & Phillips (Pakistan) Limited.


The proposed amalgamation of the aforesaid entities will proceed in accordance with the Scheme of Merger and the provision of the Companies Ordinance, 1984. We will continue to keep you updated accordingly.

A copy of the Scheme of Arrangement for amalgamation under Section 284 to 288 of Companies Ordinance, 1984 is enclosed for your record.

We will be sending 300 copies of Scheme of Arrangement to the Karachi Stock Exchange for distribution amongst the members of the exchange.

Thanking you.

**Yours Faithfully,
For Johnson & Phillips (Pakistan) Ltd.**


Shchryar Saeed
Chairman