

**JOHNSON & PHILLIPS (PAKISTAN) LTD.**

C-10, South Avenue, S.I.T.E.,
P.O. Box-3803, Karachi-75700, Pakistan.
Tel: 2580090-37, Fax: (9221) 2584803
Email: johnsonphillips@cyber.net.pk
Web: www.johnsonphillips.pk
ISO 9001 : 2000 Company

December 2, 2009

**The Managing Director
Karachi Stock Exchange Guarantee Limited
Stock Exchange Building
Stock Exchange Road
Karachi 74000.**

Dear Sir,

We write to inform you that the Board of Directors of the Company meeting on 18.11.09 have unanimously approved the proposed amalgamation of (i) Johnson & Phillips Industries (Pakistan) Limited, (ii) Johnson & Phillips EMO Pakistan (Pvt.) Limited and (iii) Elmetec (Pvt.) Limited into Johnson & Phillips (Pakistan) Limited, which shall be the surviving entity. The proposed amalgamation of the aforesaid entities will proceed in accordance with the Scheme of Merger and the provisions of the Companies Ordinance, 1984 and we will continue to keep you updated accordingly.

Yours sincerely,

For & On Behalf of:
Johnson & Phillips (Pakistan) Limited



Company Secretary