

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-333

NOTICE

January 27, 2012

Reproduced hereunder letter received from J.K. SPINNING MILLS LIMITED, for information of members of the Exchange

(Copy of the same is also available on our Website www.kse.com.pk).

**J.K. SPINNING MILLS LTD**

3-1/A, Peoples Colony, Jaranwala Road,
Faisalabad, Pakistan

J. K. Tech (Pvt.) Ltd.
J.K. Agriculture Farms (Pvt.) Ltd.
Fine Fabrics (Pvt) Ltd

Phones: 0411-8713916, 714437-8
Fax: 0411-8711899, 714438
E-mail: jkgroup@jkgroup.net

Ref: JKSM/T- 020 /2012

Dated: 14-01-2012

Mr. Muhammad Ghufrañ
Deputy General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

**MERGER OF J.K. FIBRE MILLS LTD & ABID FAIQ TEXTILE MILLS LTD
WITH & INTO J.K. SPINNING MILLS LTD**

Dear Sir,

Kindly refer to the Merger of J.K. Fibre Mills Ltd & Abid Faiq Textile Mills Ltd with & into J.K. Spinning Mills Ltd; we are pleased to enclose herewith following documents:

1. Certified copy of the merger Order of Honorable Lahore High Court, Lahore dated 15.11.2011 in respect of our petition No.C.O-14 along with following documents:
 - Certified copy of joint application filed for merger of J.K. Fibre Mills Ltd & Abid Faiq Textile Mills Ltd with / into J.K. Spinning Mills Ltd under section 284 to 288 of the Companies Ordinance, 1984.
 - Certified copy of Scheme of Compromises, Arrangements & Reconstruction for Merger.
2. Certified true copy of Board resolution.
3. Certified true Copy of Form-3 (i.e. Return of allotment) as filed with the Registrar of companies.
4. Auditor's Certificate confirming increase in paid up capital of the company.

Please acknowledge the same.

Thanking you,
Yours faithfully,

For: J.K. Spinning Mills Ltd.


Syed Mansoor Naqvi
Director / Company Secretary

Copy of the order of Lahore High Court is available on KSE Website.