



NOTICE OF EXTRA ORDINARY GENERAL MEETING

(In the matter of Scheme of merger / amalgamation of J.K. Fibre Mills Limited and its members and Abid Faiq Textile Mills Limited and its members with and into J.K. Spinning Mills Limited and its members).

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The honourable Lahore High Court, Lahore by orders of 24.02.2011 read with order dated 01.04.2011 passed in Civil Original No. 14/2011, has directed that, under the co-chair of hereunder mentioned counsels, Extra Ordinary General Meetings of the members of J.K. Fibre Mills Limited, Abid Faiq Textile Mills Limited and J.K. Spinning Mills Limited, be held to consider and if thought fit approve, adopt and agree to the Scheme of Arrangement for merger/amalgamation between aforesaid companies and their respective members and to pass or otherwise the following resolution:

Resolved unanimously "Scheme of compromises, arrangements and reconstruction for merger of J.K. Fibre Mills Limited and its members and Abid Faiq Textile Mills Limited and its members with and into J.K. Spinning Mills Limited and its members put before the meeting be and is hereby agreed, approved and adopted, subject to any modification which may be required by the Honourable Lahore High Court".

In compliance of above said orders of the honourable Lahore High Court and for the mentioned objective, NOTICE is hereby given that the EXTRA ORDINARY GENERAL MEETING of the members of J.K. Spinning Mills Limited will be held on Saturday 30, April 2011, at 12.30 noon, at 3-1/A, Peoples Colony, Faisalabad.

Chairmen for the Extra Ordinary General Meeting

Muhammad Sohail Dar
Advocate, Sohail Dar & Associates
17 - Lawrence Road, Lahore.

Shams Mehmood Mirza
Advocate
9 - Link Farid Court, Ground Floor, Sadiq
Plaza, Lahore.

Dated: 06.04.2011

Notes:

- 1 The detailed explanatory statement under sections 160(1)(B) and 286(1)(A) of the Companies Ordinance 1984 accompanying the notice to the members is being sent along with the notice of the Special Meeting to the members of the company.
- 2 Copies of Scheme of Arrangement for the subject merger, statement under sections 160(1)(B) and 286(1)(A) of the Companies Ordinance, 1984, recent annual/quarterly accounts along with all published or otherwise required accounts of all prior periods of the above referred companies along with financial details on swap ratios, Memorandum and Articles of Association, requisite approvals and any other related