

**J.K. SPINNING MILLS LTD.**

3-1/A, Peoples Colony, Jaranwala Road,
Faisalabad, Pakistan.

J.K. Fibre Mills Ltd.
J.K. Agriculture Farms (Pvt.) Ltd.
Fine Fabrics (Pvt) Ltd
J.K.Tech (Pvt.) Ltd

Phones: 0411-8713916, 8714437-8
Fax: 0411-8711899, 8714438
E-mail: jkgroup@jkgroup.net

Ref: JKSM/T-026/2011

Dated: 28-01-2011

The Secretary,
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

BOARD MEETING HELD ON 28.01.2011

Dear Sir,

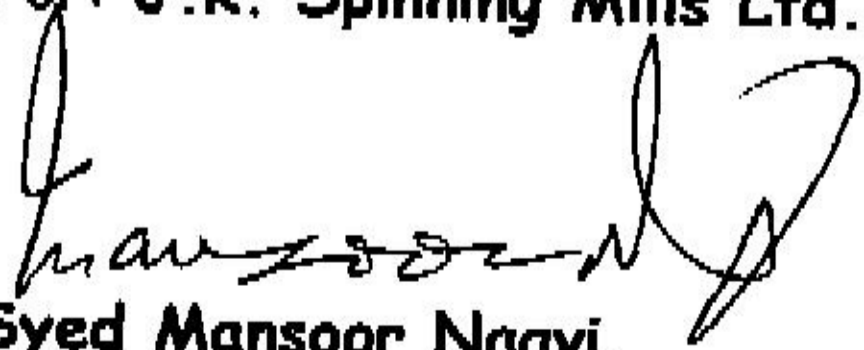
We are pleased to inform you that in the board meeting held on 28.01.2011 it has been unanimously resolved that **"Scheme of compromises, arrangements and reconstruction for merger of J.K. Fibre Mills Limited and its members, Abid Faig Textile Mills Limited and its members with and into J.K. Spinning Mills Limited and its members put before the meeting be and is hereby agreed, approved and adopted"**

Please acknowledge the same.

Thanking you,

Yours faithfully,

For: J.K. Spinning Mills Ltd.


Syed Mansoor Naqvi,
Director /Company Secretary