

Ref: IIL/ 15-16/ \_\_\_\_\_

April 25, 2016

**The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi**

**The Director (Enforcement Department),  
Securities & Exchange Commission of Pakistan,  
7th Floor, NIC Building,  
Jinnah Avenue, Blue Area,  
Islamabad**

Subject: **Material Information**

Dear Sir,

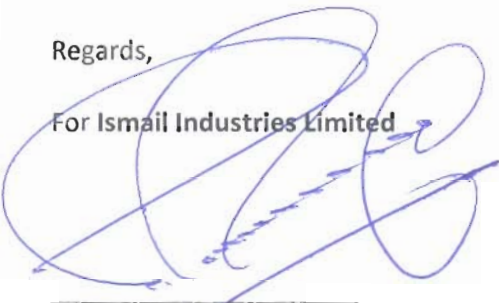
In accordance with the requirements of applicable provisions of the Securities Act, 2015, Listing Regulations of Stock Exchange and other relevant laws, we hereby convey the following information:

*"The Board of Directors of Ismail Industries Limited (hereinafter referred to as the "Company") in its meeting held on April 25, 2016 at its registered office situated at 17-Bangalore Town, Main Shahr-e-Faisal, Karachi has approved making an equity investment of Rs.605,984,000 (Rupees Six hundred and five million nine hundred and eighty four thousand only) by subscribing unsubscribed portion of 60,598,400 Right Shares offered to the company by M/s. Hudson Pharma (Private) Limited (an Associated Company) at par value of Rs.10/- each."*

A disclosure form is enclosed herewith.

Regards,

For Ismail Industries Limited

  
\_\_\_\_\_  
**(Ghulam Farooq)  
Company Secretary**

Encl: As Above

**DISCLOSURE FORM  
IN TERMS OF THE SECURITIES ACT, 2015**

Name of Company	Ismail Industries Limited
Date of Report	April 25, 2016
Name of Company as specified in its Memorandum	Ismail Industries Limited
Address of Registered Office	17, Bangalore Town, Main Shahra-e-Faisal, Karachi.
Contact Information	Mr. Ghulam Farooq Company Secretary 17, Bangalore Town, Main Shahra-e-Faisal, Karachi.  Telephone number : 021-34311172-5 Fax number : 021-34547843 Email address : secretarial.compliance@candyland1.com

**Disclosure of inside information by Listed Company in terms of Securities Act, 2015**

The Board of Directors of **Ismail Industries Limited** (hereinafter referred to as the "Company") in its meeting held on April 25, 2016 at its registered office situated at 17-Bangalore Town, Main Shahra-e-Faisal, Karachi has approved making an equity investment of Rs.605,984,000 (Rupees Six hundred and five million nine hundred and eighty four thousand only) by subscribing unsubscribed portion of 60,598,400 Right Shares offered to the company by M/s. Hudson Pharma (Private) Limited (an Associated Company) at par value of Rs.10/- each.

The Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
Ghulam Farooq  
Company Secretary

Dated: April 25, 2016