

Ref: IIL/15-16/_____

February 25, 2016

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Sub: FINANCIAL RESULT FOR THE HALF YEAR ENDED DECEMBER 31, 2015

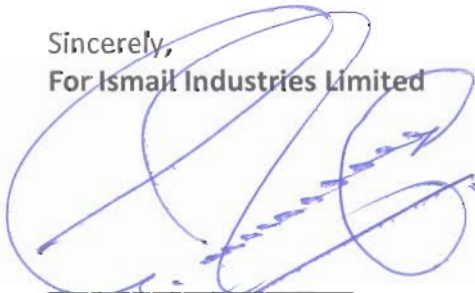
Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on Thursday the 25th February 2016 at 11.00 a.m. at company's registered office located at 17-Bangalore Town, Main Shara-e-Faisal, Karachi, have approved the following:

- 1) Interim cash dividend /Bonus Shares for the half year ended December 31, 2015.
NIL
- 2) The financial results of the company is enclosed with this letters as annexure "A"

We will be sending you 200 copies of printed accounts for the half year ended December 31, 2015 for distribution amongst the members of the Exchange in due course of time.

Sincerely,
For Ismail Industries Limited



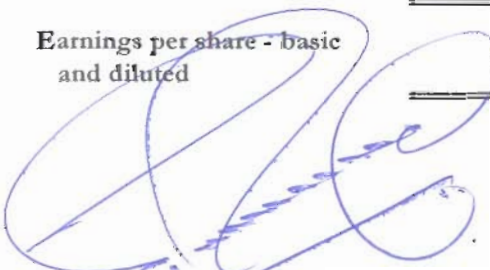
(Ghulam Farooq)
Company Secretary

Encl: Annexure "A"

**ISMAIL INDUSTRIES LIMITED
CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UN-AUDITED)
FOR THE SIX-MONTH PERIOD ENDED DECEMBER 31, 2015**

Annexure "A"

	Six-month period ended		Quarter ended	
	December 31, 2015	December 31, 2014	December 31, 2015	December 31, 2014
	Rupees	Rupees	Rupees	Rupees
Sales	8,157,085,573	6,658,921,195	4,345,271,179	3,692,088,523
Sales tax	(1,248,108,211)	(970,928,228)	(673,668,478)	(552,247,254)
Net sales	6,908,977,362	5,687,992,967	3,671,602,701	3,139,841,269
Cost of sales	(5,602,634,472)	(4,545,541,003)	(2,976,196,709)	(2,525,209,199)
Gross profit	1,306,342,890	1,142,451,964	695,405,992	614,632,070
Selling and distribution expenses	(579,856,421)	(448,878,891)	(332,324,676)	(226,569,977)
Administrative expenses	(82,983,613)	(64,476,161)	(46,913,066)	(34,571,198)
	(662,840,034)	(513,355,052)	(379,237,742)	(261,141,175)
Operating profit	643,502,856	629,096,912	316,168,250	353,490,895
Other expenses	(45,206,914)	(33,050,468)	(23,472,162)	(21,857,476)
	598,295,942	596,046,444	292,696,088	331,633,419
Other income	36,212,000	33,089,147	28,527,031	21,442,836
	634,507,942	629,135,591	321,223,119	353,076,255
Finance cost	(299,665,495)	(373,019,558)	(138,468,034)	(196,078,595)
	334,842,447	256,116,033	182,755,085	156,997,660
Share of profit from associate	118,966,080	16,575,432	-	16,575,432
Profit before income tax	453,808,527	272,691,465	182,755,085	173,573,092
Income tax expense	(114,961,407)	(68,433,831)	(65,109,411)	(42,025,073)
Profit for the period	338,847,120	204,257,634	117,645,674	131,548,019
Earnings per share - basic and diluted	6.71	4.04	2.33	2.60


Ghulam Farooq
Company Secretary