

Ref: IIL/14-15/ _____

April 27, 2015

The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Secretary,
Lahore Stock Exchange (Guatantee) Ltd,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore.

Dear Sir,

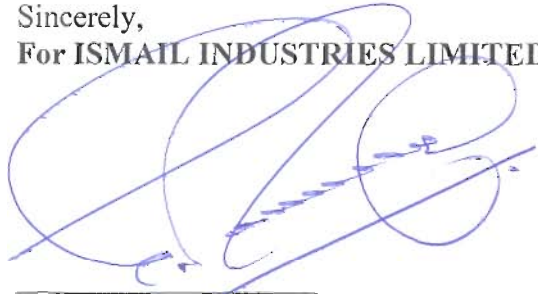
Sub: **SUBMISSION OF FINANCIAL RESULT FOR THE QUARTER ENDED MARCH 31, 2015**

We are please to enclose herewith financial result of the Company under sealed cover for the quarter ended March 31, 2015 declared by the Company's Board of Directors in their meeting held on April 27, 2015.

Kindly acknowledge the same.

Regards,

Sincerely,
For ISMAIL INDUSTRIES LIMITED



Ghulam Farooq
Company Secretary

Encl: As above

Ref: IIL/14-15/ _____

April 27, 2015

The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Secretary,
Lahore Stock Exchange (Guatantee) Ltd,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore.

Sub: **FINANCIAL RESULT FOR THE QUARTER ENDED MARCH 31, 2015**

Dear Sir,

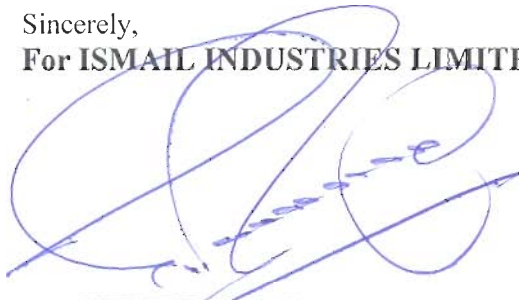
We have to inform you that the Board of Directors of our Company in their Meeting held on Monday the 27th April 2015 at 11.00 a.m. at Company's registered office located at 17-Bangalore Town, Main Shahrah-e-Faisal, Karachi, have approved the following:

- 1) Interim cash dividend /Bonus Shares for the quarter ended March 31, 2015.
NIL
- 2) The financial results of the Company is enclosed with this letters as annexure "A"

We will be sending you 200 copies of printed accounts for the quarter ended March 31, 2015 for distribution amongst the members of the Exchange in due course of time.

Regards,

Sincerely,
For ISMAIL INDUSTRIES LIMITED



Ghulam Farooq
Company Secretary

Encl: Annexure "A"

**ISMAIL INDUSTRIES LIMITED
CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UN-AUDITED)
FOR THE NINE-MONTH PERIOD ENDED MARCH 31, 2015**

Annexure-A

	Nine-month period ended		Quarter ended	
	March 31, 2015 Rupees	March 31, 2014 Rupees	March 31, 2015 Rupees	March 31, 2014 Rupees
Sales	10,695,046,151	9,219,555,769	4,036,124,956	3,418,553,202
Sales tax	(1,575,149,486)	(1,299,558,435)	(604,221,258)	(498,369,914)
Net sales	9,119,896,665	7,919,997,334	3,431,903,698	2,920,183,288
Cost of sales	(7,294,033,539)	(6,339,121,883)	(2,748,492,536)	(2,336,822,868)
Gross profit	1,825,863,126	1,580,875,451	683,411,162	583,360,420
Selling and distribution expenses	(728,921,054)	(709,444,082)	(280,042,163)	(269,443,341)
Administrative expenses	(98,770,451)	(83,405,051)	(34,294,290)	(31,356,836)
	(827,691,505)	(792,849,133)	(314,336,453)	(300,800,177)
Operating profit	998,171,621	788,026,318	369,074,709	282,560,243
Other expenses	(48,714,487)	(33,428,190)	(15,664,019)	(6,344,099)
	949,457,134	754,598,128	353,410,690	276,216,144
Other income	49,156,694	52,703,310	16,067,547	16,025,073
	998,613,828	807,301,438	369,478,237	292,241,217
Finance cost	(560,467,252)	(465,601,138)	(187,447,694)	(173,939,408)
	438,146,576	341,700,300	182,030,543	118,301,809
Share of profit from associate	58,195,528	73,042,721	41,620,096	51,209,658
Profit before income tax	496,342,104	414,743,021	223,650,639	169,511,467
Taxation	(136,250,170)	(122,631,105)	(67,816,339)	(27,026,945)
Profit for the period	360,091,934	292,111,916	155,834,300	142,484,522
Earnings per share - basic and diluted	7.13	5.78	3.08	2.82

Ghulam Farooq
Company Secretary