

Ref: IIL/14-15/_____

February 25, 2015

The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Secretary,
Lahore Stock Exchange (Guatantee) Ltd,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore.

Dear Sir,

Sub: **SUBMISSION OF FINANCIAL RESULT FOR THE HALF YEAR ENDED DECEMBER 31, 2014**

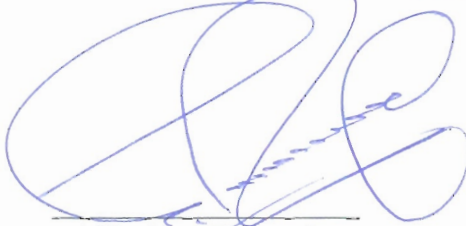
We are please to enclose herewith financial result of the company under sealed cover for the half year ended December 31, 2014 declared by the company's board of directors in their meeting held on February 25, 2015.

Kindly acknowledge the same.

Regards,

Sincerely,

For ISMAIL INDUSTRIES LIMITED



(Ghulam Farooq)
Company Secretary

Encl: As above

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February 25, 2015

The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Secretary,
Lahore Stock Exchange (Guatantee) Ltd,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore.

Sub: **FINANCIAL RESULT FOR THE HALF YEAR ENDED DECEMBER 31, 2014**

Dear Sir,

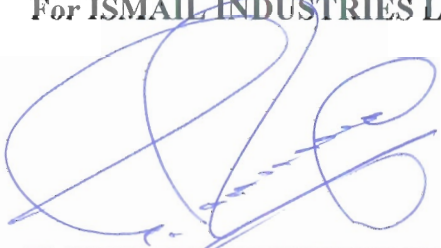
We have to inform you that the Board of Directors of our company in their Meeting held on Wednesday the 25th February 2015 at 11.00 a.m. at company's registered office located at 17-Bangalore Town, Main Shara-e-Faisal, Karachi, have approved the following:

- 1) Interim cash dividend /Bonus Shares for the half year ended December 31, 2014.
NIL
- 2) The financial results of the company is enclosed with this letters as annexure "A"

We will be sending you 200 copies of printed accounts for the half year ended December 31, 2014 for distribution amongst the members of the Exchange in due course of time.

Regards,

Sincerely,
For ISMAIL INDUSTRIES LIMITED



GHULAM FAROOQ
Company Secretary

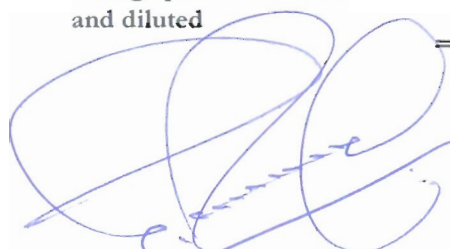
Encl: Annexure "A"

ISMAIL INDUSTRIES LIMITED

Annexure-A

CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UN-AUDITED)
FOR THE SIX-MONTH PERIOD ENDED DECEMBER 31, 2014

	Six-month period ended		Quarter ended	
	December 31, 2014 Rupees	December 31, 2013 Rupees	December 31, 2014 Rupees	December 31, 2013 Rupees
Sales	6,658,921,195	5,801,002,567	3,692,088,523	3,246,513,127
Sales tax	(970,928,228)	(801,188,521)	(552,247,254)	(461,669,508)
Net sales	5,687,992,967	4,999,814,046	3,139,841,269	2,784,843,619
Cost of sales	(4,545,541,003)	(4,002,299,015)	(2,525,209,199)	(2,201,347,620)
Gross profit	1,142,451,964	997,515,031	614,632,070	583,495,999
Selling and distribution expenses	(448,878,891)	(440,000,741)	(226,569,977)	(268,328,508)
Administrative expenses	(64,476,161)	(52,048,215)	(34,571,198)	(28,294,392)
	(513,355,052)	(492,048,956)	(261,141,175)	(296,622,900)
Operating profit	629,096,912	505,466,075	353,490,895	286,873,099
Other expenses	(33,050,468)	(27,084,091)	(21,857,476)	(23,325,379)
	596,046,444	478,381,984	331,633,419	263,547,720
Other income	33,089,147	36,678,237	21,442,836	32,513,495
	629,135,591	515,060,221	353,076,255	296,061,215
Finance cost	(373,019,558)	(291,661,730)	(196,078,595)	(129,180,275)
	256,116,033	223,398,491	156,997,660	166,880,940
Share of profit from associate	16,575,432	21,833,063	16,575,432	-
Profit before income tax	272,691,465	245,231,554	173,573,092	166,880,940
Income tax expense	(68,433,831)	(95,604,160)	(42,025,073)	(74,564,031)
Profit for the period	204,257,634	149,627,394	131,548,019	92,316,909
Earnings per share - basic and diluted	4.04	2.96	2.60	1.83


Ghulam Farooq
Company Secretary