

Ref: IIL/ 14-15/ _____

January 19, 2015

The General Manager,
The Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

The General Manager,
The Lahore Stock Exchange Limited,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore

The Director (Enforcement Department),
Securities & Exchange Commission of Pakistan,
7th Floor, NIC Building,
Jinnah Avenue, Blue Area,
Islamabad

The Company Secretary,
The Bank Of Khyber,
24- The Mall,
Peshawar

Sub: Disclosure of acquisition of more than 10% of voting shares in The Bank of Khyber, under Regulation 4 of the Listed Companies (substantial acquisition of voting shares and take-overs) Ordinance, 2002

Dear Sir,

We hereby submit the following disclosure as required under Regulation 4 (i) of the Listed Companies (substantial acquisition of voting shares and take - overs) Ordinance, 2002:

Ismail Industries Limited's aggregate shareholding in The Bank of Khyber (the Bank) by virtue of its further acquisition of 10,000,000 shares of the Bank on January 16, 2015, has increased to 108,049,804 shares which comprise 10.80% of the total issued voting shares of the Bank. Prior to this date, the shareholding was 98,049,804 shares which comprised 9.80% of the total issued voting shares of the Bank.

You are requested to please take on record the above said disclosure.

Sincerely,

For Ismail Industries Limited



(Ghulam Farooq)
Company Secretary