

Ref: IIL/13-14/ _____

April 28, 2014

The General Manager,
Karachi Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: SUBMISSION OF FINANCIAL RESULT FOR THE QUARTER ENDED MARCH 31, 2014

We are please to enclose herewith financial result of the company under sealed cover for the quarter ended March 31, 2014 declared by the company's board of directors in their meeting held on April 28, 2014.

Kindly acknowledge the same.

Regards,

Sincerely,

For ISMAIL INDUSTRIES LIMITED

(Ghulam Farooq)

Company Secretary

Encl: As above

Ref: IIL/13-14/ _____

April 28, 2014

The General Manager
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Sub: **FINANCIAL RESULT FOR THE QUARTER ENDED MARCH 31, 2014**

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on Monday the 28th April 2014 at 11.00 a.m. at company's registered office located at 17-Bangalore Town, Main Shara-e-Faisal, Karachi, have approved the following:

- 1) Interim cash dividend /Bonus Shares for the quarter ended March 31, 2014.
NIL
- 2) The financial results of the company is enclosed with this letters as annexure "A"

We will be sending you 200 copies of printed accounts for the quarter ended March 31,2014 for distribution amongst the members of the Exchange in due course of time.

Regards,

Sincerely,
For ISMAIL INDUSTRIES LIMITED



GHULAM FAROOQ
Company Secretary

Encl: Annexure "A"

**CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UN-AUDITED)
FOR THE NINE-MONTHS PERIOD ENDED MARCH 31, 2014**

	Nine-months period ended		Quarter ended	
	March 31, 2014 Rupees	March 31, 2013 Rupees	March 31, 2014 Rupees	March 31, 2013 Rupees
Sales	9,219,555,769	8,869,764,409	3,418,553,202	3,264,544,545
Sales tax	(1,299,558,435)	(1,054,947,102)	(498,369,914)	(391,642,412)
Net sales	7,919,997,334	7,814,817,307	2,920,183,288	2,872,902,133
Cost of sales	(6,339,121,883)	(6,269,275,495)	(2,336,822,868)	(2,310,426,436)
Gross profit	1,580,875,451	1,545,541,812	583,360,420	562,475,697
Selling and distribution expenses	(709,444,082)	(798,765,016)	(269,443,341)	(304,229,233)
Administrative expenses	(83,405,051)	(73,508,720)	(31,356,836)	(25,521,089)
	(792,849,133)	(872,273,736)	(300,800,177)	(329,750,322)
Operating profit	788,026,318	673,268,076	282,560,243	232,725,375
Other operating expenses	(33,428,190)	(25,130,441)	(6,344,099)	(11,639,546)
	754,598,128	648,137,635	276,216,144	221,085,829
Other operating income	52,703,310	54,429,367	16,025,073	21,003,463
	807,301,438	702,567,002	292,241,217	242,089,292
Finance cost	(465,601,138)	(459,163,437)	(173,939,408)	(141,658,504)
	341,700,300	243,403,565	118,301,809	100,430,788
Share of profit from associate	73,042,721	79,451,602	51,209,658	50,902,528
Profit before income tax	414,743,021	322,855,167	169,511,467	151,333,316
Taxation	(122,631,105)	(149,188,827)	(27,026,945)	(87,717,060)
Profit for the period	292,111,916	173,666,340	142,484,522	63,616,256
Earnings per share - basic and diluted	5.78	3.44	2.82	1.26