



**ISMAIL
INDUSTRIES
LIMITED**

Ref: IIL/11-12/-----

March 5, 2012

**The Managing Director,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi**

Dear Sir,

Subject: Submission of Expression of Interest – Transfer of Management of Bank of Khyber

The Government of Khyber Pakhtunkhwa has invited Expression of Interest for transfer of management of Bank of Khyber vide Invitation published in various newspapers on February 5, 2012 (“Invitation”).

The Board of Directors of Ismail Industries Limited (“Company”) have given an in-principle approval to the Company to submit an Expression of Interest in respect of transfer of management of Bank of Khyber in accordance with Invitation and subject to regulatory approvals.

The Company hereby notifies the Karachi Stock Exchange (Guarantee) Limited that the Company has submitted an Expression of Interest in accordance with the Invitation subject to regulatory approvals.

Yours faithfully,

For Ismail Industries Limited

Ghulam Farooq
Company Secretary