

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-2932

**NOTICE**

May 17, 2010

Reproduced hereunder letter received from ISMAIL INDUSTRIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

\*\*\*\*\*



**ISMAIL  
INDUSTRIES  
LIMITED**

Ref: IIL/09-10/-----

May 13, 2010

The General Manager,  
Karachi Stock Exchange (Guarantee) Ltd,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: 4<sup>th</sup> Issue of Right Shares

Dear Sir,

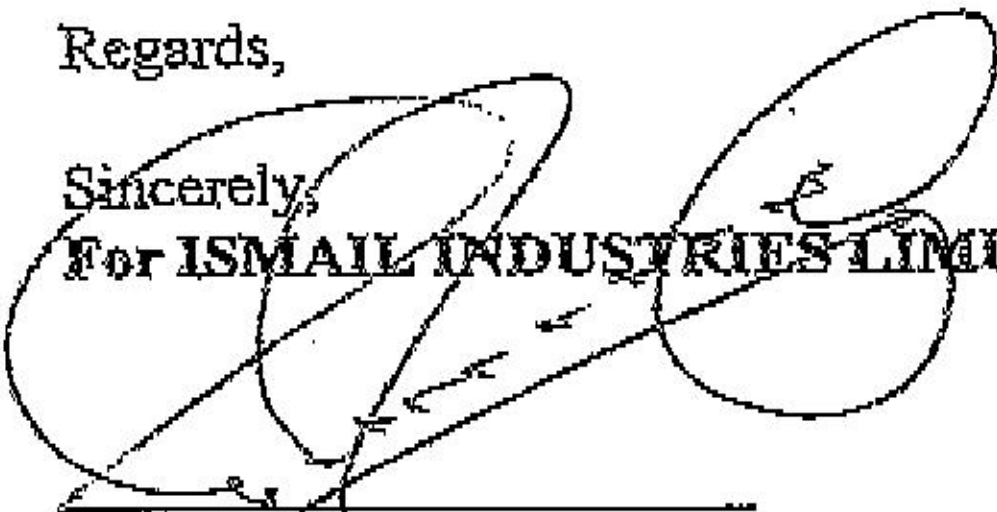
We are pleased to inform you that a sum of Rs. 793,897,500/- (including share premium Rs. 529,265,000) against issuance of 26,463,250 right shares by the Company have been received. Copy of Auditors certificate in this respect is attached herewith as per your requirement.

In view of above, we would request you to please issue NOC for release of right subscription amount in favour of the banker to the right issue M/s. Habib Metropolitan Bank Limited, Spencer's Building, I.I Chundrigar Road, Karachi.

Your early positive response in this regard will be deeply appreciated.

Regards,

Sincerely,  
For ISMAIL INDUSTRIES LIMITED

  
Ghulam Farooq  
Company Secretary

Encl: As above

1/2