

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-2895****NOTICE****May 13, 2010**

Reproduced hereunder letter received from ISMAIL INDUSTRIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Candyland[®]
Confectionery Division

**ISMAIL
INDUSTRIES
LIMITED**

Ref: IIL/09-10/-----

May 12, 2010

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **4th Issue of Right Shares**

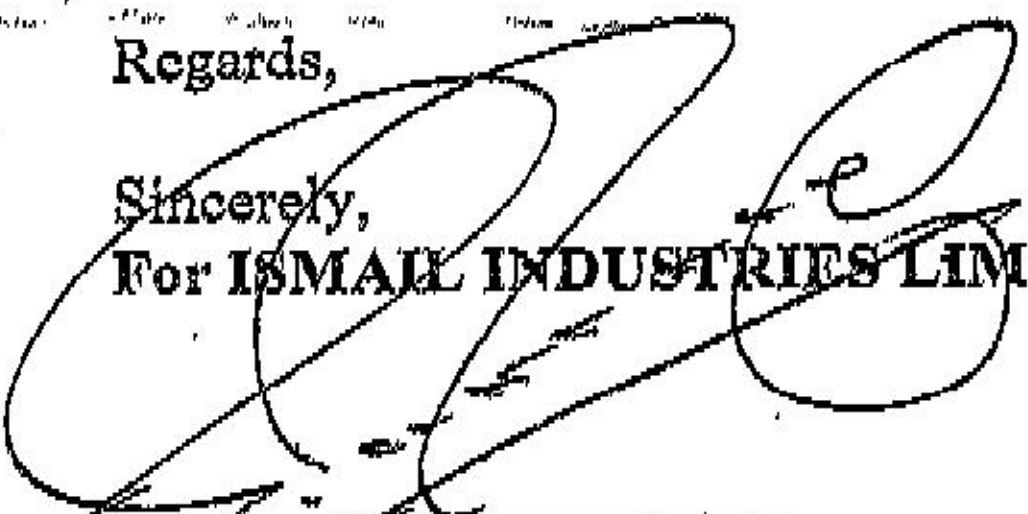
Dear Sir,

We are pleased to inform you that the unsubscribed 106,951 shares have been subscribed by Mr. Muhammad M. Ismail the director and chairman of the Company. Subscription money for above said shares of Rs.3, 208,530/- has been inducted by the said director of the Company. Board Resolution and Auditors Certificate in this respect is attached herewith as per your requirement.

You are requested to kindly acknowledge the receipt of above documents.

Regards,

Sincerely,
For ISMAIL INDUSTRIES LIMITED


Ghulam Farooq
Company Secretary

Encl: As above