

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2018

NOTICE

April 14, 2010

Reproduced hereunder letter received from ISMAIL INDUSTRIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Candyland®
Confectionery Division

**ISMAIL
INDUSTRIES
LIMITED**

Ref: IIL/09-10/_____

April 13, 2010

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Stock Exchange Building,
Stock Exchange Road,
KARACHI

Subject: 4th Issue of Right Shares

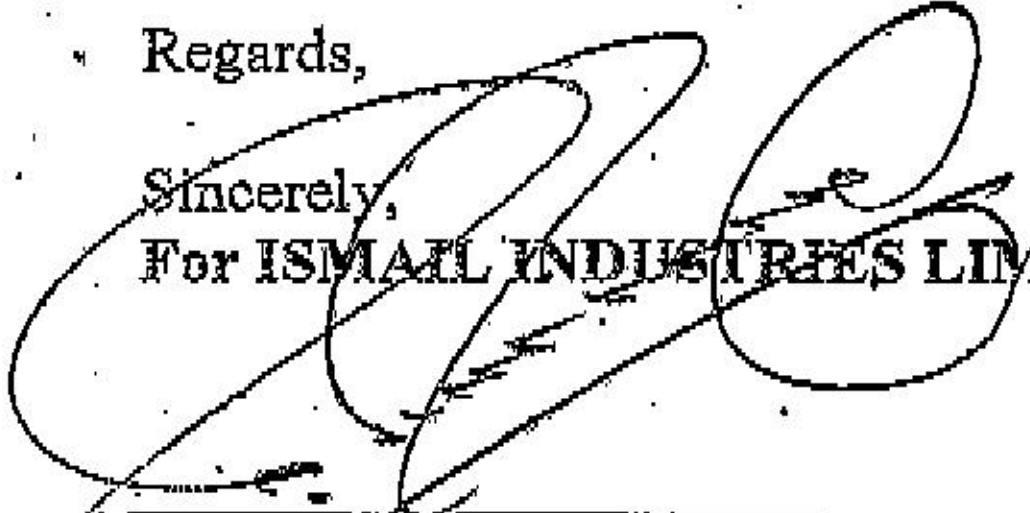
Dear Sir,

We refer to above and are pleased to inform you that directors of Ismail Industries Limited have fully subscribed their portion of right shares of the Company at a subscription price of Rs.30/- per share. In this regard we are enclosing herewith auditor certificate for above said subscription of directors, in compliance with the requirements of listing regulations of Karachi and Lahore Stock Exchanges.

You are requested kindly to acknowledge the receipt of above document.

Regards,

Sincerely,
For ISMAIL INDUSTRIES LIMITED


Ghulam Farooq
Company Secretary

Encl: As above

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