

INDUS MOTOR COMPANY LTD.

28 August 2015

The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road
Karachi.
UAN Fax No. 111-573-329

Disclosure of Material Information

As required under Regulation 5.19.13 of the Listing Regulations and the Securities Act 2015 read with Notification SRO. No. 143(I)/2012, we wish to inform you that the Board of Directors of the Company has decided to recommend to the Members of the Company at the forthcoming Annual General Meeting of the Company, to approve an increase in the authorised share capital of the Company from Rs. 1,000,000,000 (Rupees One Billion) to Rs. 5,000,000,000 (Rupees Five Billion) and to approve the consequential amendments to the Memorandum and Articles of Association to reflect such increase.

The Disclosure Form as prescribed under Notification SRO. No. 143(I)/2012 is enclosed herewith.
You are requested to disseminate the information to the Members of the Exchange accordingly.

Thanking you,
Yours faithfully,
for and on behalf of INDUS MOTOR COMPANY LIMITED



Anam Fatima Khan
Company Secretary

cc: (1) The General Manager,
Lahore Stock Exchange Limited
19-Khyaban-e-Aiwan-e-Iqbal,
Lahore-54000.
Fax: (042) 111-441-441

(2) The General Manager,
Islamabad Stock Exchange Limited
55-B, ISE Tower,
Jinnah Avenue,
Islamabad
Tel: 051-111-473-473

(3) Securities and Exchange Commission of Pakistan
NIC Building
63 Jinnah Avenue
Islamabad
Pakistan

(4) CEO
Central Depository Company of Pakistan
CDC House No. 99-B, Block-B, SMCHS Shakra-e-Faisal. Karachi.

INDUS MOTOR COMPANY LTD.

DISCLOSURE FORM

Name of Company: INDUS MOTOR COMPANY LIMITED

Date of Report: 28 August 2015

Name of Company as specified in its Memorandum: INDUS MOTOR COMPANY LIMITED

Company's Registered Office address: Plot No. NWZ/1/P-1, Port Qasim Industrial Estate, Bin Qasim, Karachi.

Contact information: Ms. Anam Fatima Khan,
Company Secretary
Indus Motor Company Limited
Tel: (021) 34312030, Ext. 214
Mobile: 0334-3000781
Tel: (021) 34720055
Fax: (021) 34720040

The Board of Directors of the Company has decided to recommend to the Members of the Company at the forthcoming Annual General Meeting of the Company, to approve an increase in the authorised share capital of the Company to Rs. 5,000,000,000 (Rupees Five Billion) and to approve the consequential amendments to the Memorandum and Articles of Association to reflect such increase.

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto who is duly authorized.

For and on behalf of
INDUS MOTOR COMPANY LIMITED



Anam Fatima Khan
Company Secretary