



April 13, 2012

INDUS MOTOR COMPANY LTD.

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
I.I. Chundrigar Road,
Karachi.
Fax: 111-573-329

Re: **FREE-FLOAT OF SHARES**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations of the Karachi Stock Exchange, we are enclosing herewith the Free-Float of shares of our Company as on March 31, 2012 hereunder:-

Total outstanding Shares			78,600,000
Less:	Shares held by Directors and their spouse	420,612	
	Shares held by Toyota Motor Corporation (TMC) and TMC's associated company Toyota Tsusho Corporation	29,475,000	
	Government Holdings:		
	a. National Bank of Pakistan Trustee Dept NI(U)T Fund	No. of Shares 695,806	
	b. National Development Finance Corporation	5,500	
	c. State Life Insurance Corporation of Pakistan	644,285	
	d. Investment Corporation of Pakistan	3,700	
	Shares held by Associated Companies / Related parties	1,349,291	
	Shares held in Physical Form	4,931,600	
		25,645,305	
			61,821,808

FREE-FLOAT SHARES**16,778,192**

Total number of shares available in CDS	23,054,444
Total number of shares in Physical Form	55,545,556

Thanking you,

Yours truly,
for Indus Motor Company Limited


Muhammad Faisal
Company Secretary

Cc: 1) The General Manager
Lahore Stock Exchange (Guarantee) Ltd
Lahore. Tel: 042-36368000 Fax: (042) 3636845

2) The General Manager
Islamabad Stock Exchange (Guarantee) Ltd
Islamabad. Tel: 051-111-473-473 Fax: 051-111-473-329

