

**INDUS MOTOR COMPANY LTD.**

February 23, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.
Fax: 111-573-329

Subject: **SECURITY ANALYST BRIEFING**

Dear Sir,

We are pleased to inform you that we are holding Security Analysts' briefing for our Financial Results for the half year ended December 31, 2011, on **Monday, February 27, 2012 at 3:00 pm** at Indus Motor Company Limited, Plot No. NWZ/1/P-1, Port Qasim, Karachi.

This is for your information and posting on the Notice board.

Thanking you,

Yours faithfully,

for **INDUS MOTOR COMPANY LIMITED**

Muhammad Faisal
CFO & Company Secretary