

INDUS MOTOR COMPANY LTD.

Ref: IMC/FIN/Corp/08-12
Date: September 4, 2008

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.
Fax: 111-573-329

Subject: Compliance of Section 204-A of the Companies Ordinance, 1984.

Dear Sir,

We refer to your letter No. KSE/N-5138 dated August 29, 2008 alongwith SECP Notice on the above subject and confirm the following:-

1. Name, Address, Phone Fax Number of the Share Registrar

Noble Computer Services (Pvt) Ltd
2nd Floor, Sohni Center, BS 5 & 6
Main Karimabad, Block-4,
Federal B. Area
Karachi-75950
PABX: (92-21) 6801880-6802326
Fax: (92-21) 6801880-6802326
Email: ncsl@noble-computers.com

29 SEP 2008

2. Date of Appointment

June 1992

3. Confirmation whether the Share Registrar is independent

We confirm that M/s. Noble Computer Services (Pvt) Ltd, is our independent Share Registrar as required under section 204-A of the Companies Ordinance, 1984.

We hope that the above would meet your requirement.

Thanking you,

Yours faithfully,
for INDUS MOTOR COMPANY LIMITED



Mustafa Hasan Lakhani
Company Secretary

- cc: 1) SECP, Islamabad.
2) Lahore Stock Exchange (Guarantee) Ltd.
3) Islamabad Stock Exchange (Guarantee) Ltd.
4) Central Depository Company of Pakistan