

INDUS MOTOR COMPANY LTD.

Ref: IMC/FIN/Corp/08-08

Date: August 23, 2008

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.
Fax: 111-573-329

Subject: SECURITY ANALYST BRIEFING

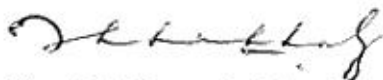
Dear Sir,

We are pleased to inform you that we are holding Security Analysts' briefing for our Financial Results for the year ended June 30, 2008 on Wednesday, August 27, 2008 at 3:30 pm at Indus Motor Company Limited, Plot No. NWZ/1/P-1, Port Qasim, Karachi.

This is for your information and posting on the Notice board.

Thanking you,

Yours faithfully,
for **INDUS MOTOR COMPANY LIMITED**



Mustafa Hasan Lakhani
Company Secretary