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INDUS MOTOR COMPANY LTD.

Karachi : 12th May, 2008

1. Commissioner, Securities Market Division
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building
Jinnah Avenue, Islamabad 44000
Fax: 051 920 8640
2. Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000
Fax: 021 241 5763 / 021 243 7560
3. Secretary, Lahore Stock Exchange
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal
PO Box 1315, Lahore
Fax: 042 ~~111-441-441~~ / 042 636 8484 - 5
4. Managing Director, Islamabad Stock Exchange
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange Building
101-E Fazal-ul-Haq Road
Islamabad 44000
Fax: 051 227 5044

**Notification to SECP and Stock Exchanges pursuant to
Regulation 28 of the Listing Regulations and Clause (xxiii)
of Code of Corporate Governance**

Dear Sirs,

Further to our letters dated April 25, 2008 and May 7, 2008, this is to inform you that we have received a letter dated 12th May 2008 from Toyota Motor Corporation (TMC) informing us the Notice of Publication of Public Announcement under the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002.

A copy of the aforesaid letter dated May 12, 2008 received from TMC by the Company in connection with the above is attached.

Yours faithfully,


SHAHID MAHMOOD KHAN
COMPANY SECRETARY

Attachments

- 1) TMC's letter dated 12th May 2008
- 2) Public Offer / Offer letter - 9th May 2008 (as Manager to the Public Offer)
- 3) Public Offer Acceptance Form
- 4) Authority Letter for Physical Shares pick-up (Form A)
- 5) Share Splitting Authorization Letter (Form B)
- 6) Transfer Deed (Form C)

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