

TOYOTA

TOYOTA MOTOR CORPORATION

HEAD OFFICE
1, TOYOTA-CHO, TOYOTA
AICHI, 471-8571, JAPAN
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NAGOYA OFFICE
4-7-1, MIKICHI, NAKAMURA-KU,
NAGOYA, AICHI, 460-8711, JAPAN
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12th May, 2008

- 1. Commissioner, Securities Market Division**
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building
Jinnah Avenue, Islamabad 44000
Fax: 051 920 8640
- 2. Managing Director**
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000
Fax: 021 241 5763 / 021 243 7560
- 3. Secretary, Lahore Stock Exchange**
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal
PO Box 1315, Lahore
Fax: 042 111 441 441 / 042 636 8484-5
- 4. Managing Director, Islamabad Stock Exchange**
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange building
101-E Fazal-ul-Haq Road
Islamabad-44000
Fax: 051 227 5044
- 5. Company Secretary**
Indus Motor Company Limited
Plot No. N.W.Z/1/P-1,
Port Qasim Authority, Karachi, Pakistan.
Fax: 021 472 0021

Subject: Notice of Publication of Public Announcement under the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance 2002 ("Ordinance") and Indus Motor Company Limited Offer Letter

Dear Sirs,

Pursuant to Section 13 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance 2002 ("Ordinance") and further to the Public Announcement