

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

**KSE/N-3168**

**N O T I C E**

**May 07, 2008**

In continuation of our earlier Notice No. **KSE/N-3166** dated May 07, 2008, regarding **Indus Motor Company Limited**.

Reproduced hereunder the letter received from **Citibank N.A.** Karachi Branch, manager of the public offer for information of all concerned.

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**Karachi Stock Exchange (Guarantee) Limited**

Stock Exchange Building  
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Karachi - 74000  
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Attn: General Manager Operations

Dear Sir,

With reference to Notice of the Public Announcement which was sent to the Karachi Stock Exchange today at 9:30 am, we required by the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance 2002, and your query on use of the term "marketable lot" in the said Notices, we have for further clarity removed the term "marketable lot" and the revised text is as follows:

"If the number of shares tendered in acceptance of the Public Offer exceeds 5,895,000 shares, then the Acquirer will in consultation with the Manager to the Public Offer, accept the offers on a proportional basis provided that the minimum number of shares acquired from a single Shareholder shall be 500 shares or, if the holding of a Shareholder is less than 500 shares, the entire holding of that Shareholder will be accepted."

Please note that this change is only by way of clarity and does not change any of the terms and conditions of the Public Offer.

Yours sincerely,

Salman Riaz  
Director  
Global Transaction Services