



## INDUS MOTOR COMPANY LTD.

Karachi : 7<sup>th</sup> May, 2008

1. Commissioner, Securities Market Division  
Securities and Exchange Commission of Pakistan  
National Insurance Corporation Building  
Jinnah Avenue, Islamabad 44000  
Fax: 051 920 8640
2. Managing Director  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi - 74000  
Fax: 021 241 5763 / 021 243 7560
3. Secretary, Lahore Stock Exchange  
Lahore Stock Exchange (Guarantee) Limited  
19-Khayaban-e-Aiwan-e-Iqbal  
PO Box 1315, Lahore  
Fax: 042 111-441-441 / 042 636 8484 - 5
4. Managing Director, Islamabad Stock Exchange  
Islamabad Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
101-E Fazal-ul-Haq Road  
Islamabad 44000  
Fax: 051 227 5044

**Notification to SECP and Stock Exchanges pursuant to  
Regulation 28 of the Listing Regulations and clause (xxiii)  
of the Code of Corporate Governance**

Dear Sirs,

This is further to our letter dated 25 April 2008. In the meantime we have received a further letter from Toyota Motor Corporation ("TMC") informing us that the Public Offer will commence on 9<sup>th</sup> May, 2008.

A copy of the aforesaid letter dated 7<sup>th</sup> May, 2008 received from TMC by the Company in connection with the above is attached.

Yours faithfully,

  
SHAHID MAHMOOD KHAN  
COMPANY SECRETARY