

25th April, 2008**INDUS MOTOR COMPANY LTD.**1
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1. Commissioner, Securities Market Division
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building
Jinnah Avenue, Islamabad 44000
Fax: 051 920 8640
2. Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000
Fax: 021 241 5763 / 021 243 7560
3. Secretary, Lahore Stock Exchange
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal
PO Box 1315, Lahore
Fax: 042 111-441-441 / 042 636 8484 - 5
4. Managing Director, Islamabad Stock Exchange
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange Building
101-E Fazal-ul-Haq Road
Islamabad 44000
Fax: 051 227 5044

**Notification to SECP and Stock Exchanges pursuant to Regulation 28 of
the Listing Regulations and clause (xxiii) of the Code of Corporate
Governance**

Dear Sirs,

This is to inform you that we have received a letter from Toyota Motor Corporation ("TMC") informing us that they have entered into an agreement with Overseas Pakistan Investors, AG (Limited) (the "Seller") for the acquisition of a total of 3,930,000 ordinary shares of Rs. 10 each of the Company (constituting 5% of the issued and paid up share capital of the Company) held by the Seller at a purchase price of Rs. 370 per share, and that they intend to acquire through a public offer (the "Public Offer") ordinary shares of up to 5,895,000 of Rs. 10 each of the Company (not held by TMC, Toyota Tsusho Corporation, the Seller or the companies and individuals who are members of the House of Habib, which includes the Seller (collectively "HoH")).

A copy of the aforesaid letter dated 25 April 2008 received from TMC by the Company in connection with the above is attached.

Yours faithfully,
FOR INDUS MOTOR COMPANY LTD.

[Signature]
COMPANY SECRETARY

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