



INDUS MOTOR COMPANY LTD.

Ref IMC/SR/STOCK-5/2008

Date April 18, 2008

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.

**Subject: FINANCIAL RESULTS FOR 3rd QUARTER
ENDED MARCH 31, 2008**

Dear Sir,

The Company is pleased to announce financial results for the nine months ended March 31, 2008. The Company has achieved total turnover of PKR 29.3 billion for the period ended March 31, 2008 (March 31, 2007: PKR 28.3 billion). However, our Profit after tax has reduced to PKR 1.89 billion as compared to PKR 1.93 billion for the corresponding period last year. The decrease in profitability is mainly due to a significant appreciation in Yen and USD, higher cost of steel, consumables, fuel and other production inputs.

We have to inform you that the Board of Directors of our company in their Meeting held at 10:00 a.m. on Friday, April 18, 2008, recommended the following:

(I) CASH DIVIDEND

A quarterly Cash Dividend for the 3rd Quarter i.e. (Jan-Mar 2008) @ Rs. NIL per share i.e. NIL%. Interim Dividend has already been paid at Rs. 4.00 per share i.e. 40%

(II) BONUS ISSUE

It has also been recommended by the Board of Directors to issue Bonus share in the proportion of NIL shares for every NIL shares held i.e. NIL %. The bonus shares will be entitled / not entitled for the right shares.

(III) RIGHT SHARES

The Board has also recommended to issue NIL % Right Shares at par / at a premium of Rs. NIL per share in proportion of NIL shares for every NIL shares.

Plot No. N.W.Z/1/P-1, Port Qasim Authority, Karachi.
Phone: (021) 4720041 - 48
Fax: (92-21) 4720036, 4720038, 4720039
(92-21) 4720054, 4720058

Postal Address:
Post Box No. 9005, Quaidabad Landhi,
Head Post Office, Karachi-75120.

Islamabad Office: 1-B, 1st Floor, Awan Arcade,
Nazimuddin Road, Islamabad.
Phone: (92-51) 2274446-48.
Fax: (92-51) 2820816.



www.toyota-indus.com