

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3262

N O T I C E

June 04, 2009

Reproduced hereunder the letter received from **INDUS FRUIT PRODUCTS LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

INDUS FRUIT PRODUCTS LTD.**Factory:**65-K.M. Main Multan Road,
Jamber Kalan, Distt. Kasur.

Ph:04951-388017, Fax:04951-388017

Ref. No. IFPL/KSE/06/2009/952

30th May 2009

Mr. Muhammad Ghufraan
Deputy General-Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Issue of capital otherwise than right

Dear Sir,

This refers to our letter No. IFPL/KSE/06/2009/952 dated 12th May 2009 and a letter No. EMD/CI/83/2008-3203 dated 14th May 2009 received from SEC on the caption.

Copy of reply filed with the Securities and Exchange Commission of Pakistan is annexed for your information and the contents of which are self explanatory.

Now, as the SEC has granted its approval in respect of issue of 18.508 million shares otherwise than rights through its letter No. EMD/CI/83/2008 dated 10th April 2009 [copy enclosed], the matter of issue and allotment of shares and other formalities in as advised by the commission has been taken up and the documents as required by the Exchange including Form-3 and auditors' certificate along with the additional listing fees shall be complied with and forwarded shortly.

Please accept our regrets for any inconvenience caused.

Yours faithfully,

For: Indus Fruit Products Limited


[AHMAD MASOOD]
Chairman

CC: Mr. Abid Hussain
Director [Enforcement]
Securities and Exchange Commission of Pakistan
Islamabad

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