



N O T I C E

To: - The Chief Executive Officer, Imperial Sugar Limited

CC: - The Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan
- The Director/HOD (MSCD-SMD), Securities and Exchange Commission of Pakistan
- The Chief Executive Officer, Pakistan Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited

From: Badiuddin Akber
Chief Compliance & Risk Officer

Ref no.: CDC/LCR/165/2018

Date: May 08, 2018

Subject: **NOTICE OF REMOVAL OF INTENTION TO SUSPEND CDS ELIGIBILITY OF ORDINARY SHARES OF IMPERIAL SUGAR LIMITED UNDER THE CDC REGULATIONS**

By our notice no. CDC/LCR/141/2018 dated April 26, 2018 issued to Imperial Sugar Limited (hereinafter referred to as the "**Issuer**") under Regulation 5.3.2 of the Central Depository Company of Pakistan Limited Regulations ("the **CDC Regulations**"), we showed our intention to suspend the Central Depository System Eligibility ("**CDS Eligibility**") of Ordinary Shares (Security Symbol: **IMSL**) of the Issuer if the fee and charges are not paid by the Issuer in accordance with the schedule of Fees and Deposits of the CDC Regulations (hereinafter referred to as the "**Schedule**"), detailed in our aforesaid notice within thirty (30) Business Days from the date of such notice.

It is now notified that, as the Issuer has settled its outstanding dues in terms of Schedule, **our notice dated April 26, 2018 shall stand removed with immediate effect.**

Regards,