

Imperial Sugar Limited

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

The Director
Enforcement & Monitoring Division
Securities & Exchange Commission of Pakistan
7th Floor, NIC Building
63-Jinnah Avenue
ISLAMABAD

Ref.: ISL-PSX/17/096

Date: August 21, 2017

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir

In accordance with Clause 5.19.13(c) of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following:



Pursuant to the resolution of the General Meeting held on January 31, 2017, the Board of Directors of the Company in its meeting on August 21, 2017 approved the bid for the Sale of Assets of the Company situated at 84-15/L, Kacha Khoo, Tehsil Mian Chanu, District Khanewal for PKR 5,000,000,000/- (Rupees Five Billion Only).

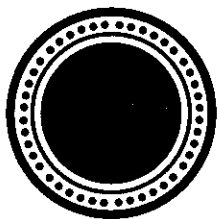
You may please inform the TRE Certificate Holders of the Exchange accordingly.

A disclosure form as required under S.R.O. 143 (1)/2012 dated December 05, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as Annexure "A".

Thanking You

Yours Sincerely



Company Secretary



Imperial Sugar Limited

ANNEXURE "A"

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT 2015**


Name of the Company	<u>IMPERIAL SUGAR LIMITED</u>
Date of Report	<u>AUGUST 21, 2017</u>
Name of Company as specified In its Memorandum	<u>IMPERIAL SUGAR LIMITED</u>
Company's Registered Office	<u>Ground Floor, Ismail Aiwan-e-Science Building, Shahr- e-Jalaluddin Roomi, Lahore.</u>
Contact information	<u>(042)3575 8970</u>

Disclosure of price sensitive / inside information by listed Company

Pursuant to the resolution of the General Meeting held on January 31, 2017, the Board of Directors of the Company in its meeting on August 21, 2017 approved the bid for the Sale of Assets of the Company situated at 84-15/L, Kacha Khoo, Tehsil Mian Chanu, District Khanewal for PKR 5,000,000,000/- (Rupees Five Billion Only).

You may please inform the TRE Certificate Holders of the Exchange accordingly.

The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.


Mubashar Asif
Company Secretary
August 21, 2017