



Our Ref:- Fin-0102/2018

February 12, 2018

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi- 74000.

Dear Sir,

Submission of Published Notice on Issuance of IGI Holdings Limited (Formerly IGI Insurance Limited) shares to the Shareholders of Former IGI Investment Bank Ltd

Please find enclosed newspaper cutting of Notice for Issuance of IGI Holdings Limited (formerly IGI Insurance Limited) shares to the shareholders of former IGI Investment Bank Ltd published in daily Business Recorder and Nawa-i-Waqat at Karachi, Lahore and Islamabad locations on February 10, 2018.

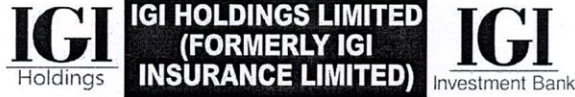
Yours Sincerely

A handwritten signature in black ink, appearing to read 'Y. Ali', with a long horizontal stroke extending to the right.

Yasir Ali Quraishi
Company Secretary

IGI Holdings Limited (Formerly IGI Insurance Limited)
Head Office

7th Floor, The Forum, Suite No. 701 - 713, G-20, Block-9, Khayaban-e-jami, Clifton, Karachi-75600, Pakistan.
UAN: +92(21) 111-234-234 | Fax: +92(21) 111-567-567 | Email: contact.cemera@ig.com.pk | web: www.iginsurance.com.pk



NOTICE ON ISSUANCE OF SHARES OF IGI HOLDINGS LIMITED (FORMERLY IGI INSURANCE LIMITED) SHARES TO THE SHAREHOLDERS OF FORMER IGI INVESTMENT BANK LIMITED

1. We are pleased to inform our valued shareholders of former IGI Investment Bank Limited [which has been amalgamated in IGI Holdings Limited (formerly IGI Insurance Limited)] that 1,337,033 ordinary shares of IGI Holdings Limited (formerly IGI Insurance Limited) of Rs. 10/- each have been issued to the shareholders of IGI Investment Bank Limited as per their entitlement, i.e. one (1) share of IGI Holdings Limited (formerly IGI Insurance Limited) for every ninety two (92) shares of IGI Investment Bank Limited, registered/entitled as at the final book closure date, i.e. close of business on January 22, 2018 in pursuance of the Scheme of Amalgamation of IGI Investment Bank Limited with and into IGI Holdings Limited (formerly IGI Insurance Limited) sanctioned by the Honorable High Court of Sindh vide its order dated December 16, 2017 under Sections 284 to 288 of the now repealed Companies Ordinance 1984 (the Amalgamation Scheme).
2. In this respect, 1,282,275 ordinary shares of IGI Holdings Limited (formerly IGI Insurance Limited) of Rs. 10/- each have been credited to the shareholders of former IGI Investment Bank Limited in their respective CDS Accounts maintained with the Central Depository Company of Pakistan Limited in book entry form as per their entitlement in accordance with the Amalgamation Scheme.
3. The shareholders of former IGI Investment Bank Limited, holding its physical shares entitled to be issued shares of IGI Holdings Limited (formerly IGI Insurance Limited) under the Amalgamation Scheme are requested to exchange physical share certificates by the Share Registrar of IGI Holdings Limited (formerly IGI Insurance Limited) at the following address from February 16, 2018 till March 01, 2018:
 M/s. FAMCO Associates,
 8-F, Near Hotel Faran,
 Nursery, Block - 6, P.E.C.H.S.,
 Shahrah-e-Faisal, Karachi.
 Tel: 92 21-34380101-5
4. Shares certificates of IGI Holdings Limited (formerly IGI Insurance Limited) not collected by March 01, 2018 will be couriered to their respective registered mailing addresses of the shareholders. In the case of joint shareholders, share certificates shall be sent to the address of one of the joint holders whose name appears first in respect of such joint holding. IGI Holdings Limited (formerly IGI Insurance Limited) shall not be responsible for the loss of share certificates in such transmission and the unsurrendered shares certificates of former IGI Investment Bank shall stand cancelled.
5. For any other inquiries in relation to the above, kindly direct your queries to:

Yasir Ali Quraishi
 Company Secretary
 IGI Holdings Limited
 (Formerly IGI Insurance Limited)
 Suite No. 701-713, 7th Floor, The Forum
 Khayaban-e-Jami, Block-9, Clifton, Karachi.

Date: February 10, 2018