



## **INVEST AND FINANCE SECURITIES LIMITED**

**Registered Office:** 12<sup>th</sup> Floor, Corporate Tower, Technocity Building, Hasrat Mohani Road, Off: I. I. Chundrigar Road, Karachi, Pakistan. Ph: (+92 21) 32276932-35; Fax: (+92 21) 32276969

### **TENDER NOTICE FOR PURCHASE OF COMPANY'S SHARES**

The Members of the Company at Fifteenth Annual General Meeting held on August 29, 2014 through special resolution have approved and authorized to purchase/buy-back, under Section 95A of the Companies Ordinance, 1984 and the Companies (Buy-Back of Shares) Rules, 1999, the Company's own issued ordinary shares upto a maximum of 20,009,790 shares of nominal value of Rs. 10/- each at a purchase price of Rs. 20/- per share.

Pursuant to the authorization mentioned above, the Company now invites tender offers from its Members for the said purchase. The Members who intend to sell their shares may submit their offers on prescribed Form at any branch of JS Bank Limited during banking hours latest by September 08, 2014 after which no offer will be entertained. A copy of prescribed Form is being sent and also available at the Registered Office of the Company, branches of JS Bank Limited and the website of the Company [www.investfinance.com.pk](http://www.investfinance.com.pk). A photocopy of the said Form is also acceptable.

Karachi: September 01, 2014

**MUHAMMAD AWAIS**  
Director & Company Secretary



# INVEST & FINANCE SECURITIES LIMITED.

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## TENDER NOTICE FOR PURCHASE OF COMPANY'S SHARES

Dear Member(s),

The Members of the Company at Fifteenth Annual General Meeting held on August 29, 2014 through special resolution have approved and authorized to purchase/buy-back, under Section 95A of the Companies Ordinance, 1984 and the Companies (Buy-Back of Shares) Rules, 1999, the Company's own issued ordinary shares upto a maximum of 20,009,790 shares of nominal value of Rs. 10/- each at a purchase price of Rs. 20/- per share.

Pursuant to the authorization mentioned above, the Company now invites tender offers from its Members for the said purchase. The procedure to be followed for making offers pursuant to this tender is as follows:

1. Members desiring to sell to the Company all or part of the issued ordinary shares of the Company held by them should make an offer to the Company on the prescribed Form of offer, a copy of which is being sent along with this notice. Further, Form of offer may be obtained from branches of JS Bank Limited, the Registered Office of the Company, 12th Floor, Corporate Tower, Technocity Building, Hasrat Moahni Road, Off: I. I. Chudrigar Road, Karachi, Pakistan and also available at the website of the Company [www.investfinance.com.pk](http://www.investfinance.com.pk). A photo copy of the said Form is also acceptable. Not more than one Form of offer shall be submitted in respect of each folio number / CDC account number.

**NOTE:**

- Individual Members must submit visible and valid certified copy of CNIC/Passport along with the prescribed Form of offer.
  - Corporate entities must submit certified copy of Board of Directors' Resolution/Power of Attorney, specimen signatures and certified copies of CNICs of authorized signatories, certified copies of Memorandum and Articles of Association/Constitutive Document and Certificate of Incorporation (and Certificate of Commencement of Business for Public Limited Companies) along with the prescribed Form of offer duly stamped.
2. The offer must be submitted at any branch of JS Bank Limited during banking hours, not later than September 08, 2014, after which no offer will be entertained by the Company.
  3. The Company will take a decision by September 11, 2014 and by September 12, 2014 communicate to the Members concerned on the acceptance or otherwise of the offers received from the Members.

4. Where the offers received exceed the maximum number of shares to be purchased then the offers will be accepted on a pro rata basis in slabs of 500 shares, that is, offers to the extent of 500 shares or less will be first accommodated (and if required on a pro rata basis within such slab, but so that resulting fractions will be ignored), and thereafter in slabs of 500 shares (and to the extent required on a pro rata basis within the relevant slab, but so that resulting fractions will be ignored) until offers for the maximum number of shares to be purchased have been accepted.
5. Members whose offers are accepted, by September 19, 2014 deposit with the bank branch where the offer was submitted by them, the following documents together with the submission slip and the acknowledgement slip which will be provided by the Company at the time of acceptance of offer.
  - i. If shares are held in physical form: share certificates together with relevant transfer deeds duly signed, verified and witnessed and authorization to split shares, if required;
  - ii. If the shares are held on the Central Depository System (CDS): an "Inter/intra participant/account Free Delivery Report" duly authenticated, by the concerned Participant/CDC Investor Account Services, confirming transfer of shares to a specified Investor/Sub Account on the CDS opened by the Company specifically for this purpose.
6. If the above documents are not submitted by September 19, 2014, the acceptance of the offer shall in accordance with the provisions of Rule 5(10) of the Companies (Buy-Back of shares) Rules, 1999 be deemed to have been revoked and the Company will not purchase the shares offered by the Member concerned.
7. Subject to the submission of the above mentioned documents, the Company will pay to the Member concerned the relevant purchase price for the shares purchased by the Company from such Member through a bank draft/pay order made out in favour of such Member within seven days of the receipt of above mentioned documents.

Karachi: September 01, 2014

**MUHAMMAD AWAIS**  
Director & Company Secretary

**The Company Secretary**  
**Invest and Finance Securities Limited**  
12<sup>th</sup> Floor, Corporate Tower, Technocity Building,  
Hasrat Mohani Road, Off: I. I. Chundrigar Road,  
Karachi, Pakistan.

Date: \_\_\_\_\_

Through JS Bank Limited  
\_\_\_\_\_ Branch  
\_\_\_\_\_ City  
\_\_\_\_\_ S. No.

Sub: **Offer of Shares for Sale to Invest and Finance Securities Limited ('the Company')**

*Dear Sir,*

With reference to the tender notice dated September 01, 2014, in respect of purchase/buy-back by the Company of its own issued ordinary shares upto a maximum of 20,009,790 shares of nominal value of Rs. 10/- each at a purchase price of Rs. 20/- per share, the undersigned being the Member(s) of the Company offer my/our shares for sale at Rs. 20/- per share. Necessary particulars are given below:

1. **Name of Member** \_\_\_\_\_
2. **Father's/Husband's Name** \_\_\_\_\_
3. **CNIC/Passport Number** \_\_\_\_\_  
(Registration No. in case of Corporate Entity)
4. **Complete Address** \_\_\_\_\_  
(as registered with the Company)
5. Telephone / Mobile No. (if any) \_\_\_\_\_
6. Fax No./Email Address (if any) \_\_\_\_\_
7. **Number of shares offered** \_\_\_\_\_
8. **Distinctive numbers of share certificates** \_\_\_\_\_  
(if shares not in CDS) give detail on  
separate sheet if required
9. **Folio No.** (if shares not in CDS) \_\_\_\_\_
10. **CDC Investor Account ID/Participant ID &  
Investor Account No./Sub-Account No.** \_\_\_\_\_  
(if shares in CDS)

\_\_\_\_\_  
Signature of Member(s)  
(as registered with the Company in case of holding shares in physical  
form & as per CNIC in case of holding shares in CDS. In case of  
Corporate Entity signed by authorized signatories and stamped)

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AUTHORIZED BANK ACKNOWLEDGEMENT FOR OFFER FOR SALE OF \_\_\_\_\_ SHARES OF  
INVEST AND FINANCE SECURITIES LIMITED IN RESPECT OF BUY-BACK/PURCHASE OFFER.  
RECEIVED FROM \_\_\_\_\_, Folio No./CDC Account No. \_\_\_\_\_

Name of Bank	Branch Code	Serial No.	Date of Receipt
JS Bank Limited			

Signature & Rubber Stamp of Bank



*If undelivered please return to:*

**INVEST AND FINANCE SECURITIES LIMITED**

**Registrar**

**M/S. TECHNOLOGY TRADE (PRIVATE) LIMITED**

Dagia House, 241-C, Block-2, P.E.C.H.S.,

Off: Shahrah-e-Quaideen, Karachi, Pakistan.

Ph: (+92 21) 34391316-7; Fax: (+92 21) 34391318