



INVEST & FINANCE SECURITIES LIMITED

TREC Holder: Karachi Stock Exchange Limited
Lahore Stock Exchange Limited
Corporate Member: Pakistan Mercantile Exchange Limited

September 30, 2013

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.
Fax No.: (+92 21) 111 573 329

Subject: Buy Back/Purchase of Company's own Shares

Dear Sir,

This is with reference to our earlier correspondence in respect of purchase/buy back, under and pursuant to the provisions of Section 95A of the Companies Ordinance, 1984 and the Companies (Buy-Back of Shares) Rules, 1999, upto a maximum of 26,054,560 Company's own issued ordinary shares of the nominal value of Rs. 10/- each at a purchase price of Rs. 15/- per share.

We have to inform you that the Company has received offers of 26,668,893 shares from members for sale to the Company. The Company has accepted the offers for 26,054,560 shares being maximum number of shares to be purchased by the Company. The concerned members are being individually informed through letters in respect of acceptance of shares offered by them and the procedure for submission/deposit of shares.

Attached is procedure to be followed for submission/deposit of shares in this respect.

Thanking you.

Yours Sincerely,

MUHAMMAD AWAIS
Director & Company Secretary



Regis

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i, Pakistan.
2 21) 32276969

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