



ITTEHAD CHEMICALS LIMITED

ICL/KSE/2526/15
November 26, 2015

Mr. Muhammad Ghufuran
DGM – Operations
Karachi Stock Exchange Limited
Stock Exchange Building / Road
Karachi.

Subject: 30% Issuance of Right Shares – Directors / Sponsors Subscription

Dear Sir

We are pleased to inform you that the directors / sponsors of "Ittehad Chemicals Limited" have fully subscribed their portion of the right shares fifteen (15) days in advance the last date of payment / renunciation i.e. December 14, 2015 in compliance with the requirement of the Karachi Stock Exchange Limited.

As required, copy of Auditors' confirmation certificate and intimation notice published in newspapers towards directors' right subscription are also attached.

We hope that above meets your requirement.

Thanking you

Yours truly

For Ittehad Chemicals Limited

Abdul Mansoor Khan
Company Secretary

ENCL: A-A



CERTIFICATE # 9911864



ITTEHAD
GROUP

www.ittehadchemicals.com

Registered/Head Office: 39, Empress Road, Lahore, Pakistan. Tel: +92 42 3630 6586-88

Fax: +92 42 3636 5697 (A/Cs), 3636 7023 (Marketing) & 3636 5625 (Purchase)

Karachi Office: Town House No. 43-H/II, Street 43, Block 6, P.E.C.H.S., Karachi, Pakistan. Tel: +92 21 3452 7314-15 Fax: +92 21 3452 7321

Factory: G.T. Road, Kala Shah Kaku, District Sheikhpura, Pakistan. Tel: +92 42 3795 0222-25 Fax: +92 42 3795 0206

The Chief Executive,
Ittehad Chemicals Limited,
Lahore.

November 26, 2015
I-30/AA-0728/15

CERTIFICATE ON RIGHT SHARE SUBSCRIPTION BY DIRECTORS OF ITTEHAD CHEMICALS LIMITED

As requested by you, we have examined the books and records of the Company and checked the receipt of the following amounts from Directors of the Company representing subscription money in respect of the letter of right issued to them:-

Director name	Number of right shares	Subscription received (Rupees)
Muhammad Siddique Khatri	2,011,200	40,224,000
Farhana Abdul Sattar Khatri	165,699	3,313,980
Waqas Siddiq Khatri	103,499	2,069,980
Abdul Ghafoor Khatri	192,000	3,840,000
Abdul Sattar Khatri	898,200	17,964,000
Ahmed Mustafa	570,199	11,403,980
Pervaiz Ahmad Khan	150	3,000
Total	3,940,947	78,818,940

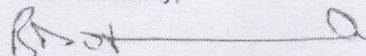
Further, we confirm that we have checked that the afore-mentioned subscription money was received at least 15 days in advance of the last date of payment / renunciation of letter of rights (i.e. December 14, 2015)

The offer of right shares at a premium of Rs. 10 per share in the ratio of thirty shares for every hundred shares registered in the name of the respective shareholders on October 08, 2015 was approved by the Board of Directors at their meeting held on August 28, 2015.

The above right issue was approved by the Karachi Stock Exchange vide their letter No. KSE/C-1063-8158 dated October 05, 2015.

This letter is being issued without prejudice at the request of the management.

Yours faithfully,



BDO EBRAHIM & CO.

BDO Ebrahim & Co. Chartered Accountants

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ITTEHAD CHEMICALS LIMITED

**30% RIGHT SHARES AT PREMIUM
SUBSCRIPTION BY DIRECTORS/SPONSORS**

We are pleased to inform that the Directors/Sponsors of the Company have fully subscribed their portion of right shares. The last date of payment and renunciation of right shares is December 14, 2015

November 25, 2015

Abdul Mansoor Khan
Company Secretary

5x2

اتحاد كيميكلز لميٹڈ



**پريمينم پر 30% رائٹ شيئرز
ڈائريڪٹرز/سپانسرز کی ادائیگی**

ہم مسرت سے مطلع کر رہے ہیں کہ کمپنی کے ڈائریکٹرز اسپانسرز نے اپنے حصہ کے رائٹ شیئرز کی مکمل ادائیگی کر دی ہے۔ رائٹ شیئرز کی ادائیگی یا دستبرداری کی آخری تاریخ 14 دسمبر 2015 ہے۔

عبدالمنصور خان
کمپنی سیکرٹری

25 نومبر 2015

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