



ITTEHAD CHEMICALS LIMITED

ICL/KSE-SECP/2526/15
November 26, 2015

BY T.C.S
FAX NO. 021- 111 573 329

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: MATERIAL INFORMATION

Dear Sir

In terms of SECP S.R.O. 1431 (I)/2012 dated 5th December 2012 and clause (XX) of the Code of Corporate Governance, we are enclosing herewith a Form disclosing information relating to Company's Project IEM Plant-2 (Phase-II).

You may please inform the members of the Exchange.

Thanking You

Yours Sincerely

For and on behalf of
Ittehad Chemicals Limited

Abdul Mansoor Khan
Company Secretary

C.C: The Director (Enforcement), Securities & Exchange Commission of Pakistan, 7th Floor, NIC Building, 63-Jinnah Avenue, Islamabad.



CERTIFICATE # 9911864



CBA-001



**ITTEHAD
GROUP**

www.ittehadchemicals.com

Registered/Head Office: 39, Empress Road, Lahore, Pakistan. Tel: +92 42 3630 6586-88

Fax: +92 42 3636 5697 (A/Cs), 3636 7023 (Marketing) & 3636 5625 (Purchase)

Karachi Office: Town House No. 43-H/II, Street 43, Block 6, P.E.C.H.S., Karachi, Pakistan. Tel: +92 21 3452 7314-15 Fax: +92 21 3452 7321

Factory: G.T. Road, Kala Shah Kaku, District Sheikhpura, Pakistan. Tel: +92 42 3795 0222-25 Fax: +92 42 3795 0206



ITTEHAD CHEMICALS LIMITED

DISCLOSURE FORM

IN TERMS OF SECP S.R.O. 1431 (I)/2012 DATED 5TH DECEMBER 2012 AND CLAUSE (XX) OF THE CODE OF CORPORATE GOVERNANCE

Name of the Company ITTEHAD CHEMICALS LIMITED

Date of Report November 26, 2015

Name of Company as specified
In its Memorandum Ittehad Chemicals Limited

Company's Registered Office 39-Empress Road, Lahore

Contact information 042-36306586-88

DISCLOSURE OF INSIDE INFORMATION BY LISTED COMPANY

This is in continuation of our earlier communications wherein it was conveyed that the company is in the process of replacing its high power consuming Caustic Soda Plant with power efficient Ion Exchange Membrane (IEM Plant 2 - Phase II).

By the grace of Almighty Allah, we are now pleased to inform that the Company has successfully achieved the financial close of the project within the time frame and Letter of Credit has been established to execute the transaction. The project is likely to be commissioned during the first quarter of FY 2016-17.

The new IEM Plant-2 (Phase-II) is cost efficient and shall make its contribution towards the Company's profitability.

SIGNATURE

Pursuant to the requirements of the **SECP S.R.O. 1431 (I)/2012 DATED 5TH DECEMBER 2012**, the Company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
Ittehad Chemicals Limited

Abdul Mansoor Khan
Company Secretary



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