



ITTEHAD CHEMICALS LTD.

(A UNIT OF CHEMI GROUP OF INDUSTRIES)



ICL/SCY-3/89
November 18, 2011

FAX No. 021-111 573 329
BY T.C.S

Mr. Muhammad Ghufan
Deputy General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: MERGER OF CHEMI CHLORIDE INDUSTRIES LIMITED (CCIL) WITH AND INTO ITTEHAD CHEMICALS LIMITED (ICL).

Dear Sir,

This letter is in reference to your Letter No. KSE/ C-1063-6945 dated November 11, 2011 on the above captioned subject.

1. You have requested us to provide 300 printed copies of the Scheme of Amalgamation/Merger. In this regard, we would like to inform you that the Merger Petition of CCIL with and into ICL (the "Petition") shall be filed in the Honourable Lahore High Court in the very near future. The Scheme of Arrangement has not been finalized and its draft copy has been provided to you vide our letter No. ICL/SCY-3/80 dated September 30, 2011. The printed copies of the Scheme of Amalgamation/Merger shall be provided to you as soon as, subject to its finalization.
2. The Certified Copy of the Special Resolution passed by the shareholders in the Annual General Meeting of the Company held on October 31, 2011, is enclosed along with this letter.
3. We would like to bring to your attention that on the filing of the Petition in the Honourable Lahore High Court, we will be providing you with the certified copy of the Court Order sanctioning the Scheme of Amalgamation/Merger of CCIL with and into ICL, on the receipt of the sanction order by the Respective Court.
4. There is no such change in the paid-up capital of the Company.

Thanking You.

Yours truly,

for ITTEHAD CHEMICALS LIMITED


(WAHEED ASHRAF)
Company Secretary

Enclosed as above



CERTIFICATE # 9911864

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