



ITTEHAD CHEMICALS LTD.

(A UNIT OF CHEMI GROUP OF INDUSTRIES)



ICL/SCY-3/80
September 30, 2011

FAX No. 021- 111 573 329

BY T.C.S

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

SUB: BOARD MEETING
APPROVAL OF SCHEME OF ARRANGEMENT

Dear Sir,

We have to inform you that the Board of Directors of our Company in their Meeting held today the September 30, 2011 at 12:30 P.M. at the Registered Office of the Company, 39- Empress Road, Lahore, has approved the draft Scheme of Arrangement pertaining to the merger of Chemi Chloride Industries Limited (CCIL) with and into Ittehad Chemicals Limited (ICL). The Scheme will be subject to such changes and modifications as may be advised by the legal counsel and consultants and as may be required by the shareholders, regulatory bodies and the Honourable Lahore High Court, Lahore. The petition in terms of sections 284 to 288 of the Companies Ordinance, 1984 will be filed with the Honourable Lahore High Court Lahore in due course.

We have also attached herewith the draft Scheme of Arrangement and a certified true copy of the resolution passed by the Board of Directors of the Company.

You may please inform the members of the Exchange accordingly.

Yours faithfully,

For **ITTEHAD CHEMICALS LIMITED**


WAHEED ASHRAF
Company Secretary

C.C: The Securities & Exchange Commission of Pakistan
7th Floor, NIC Building,
63-Jinnah Avenue,
Islamabad.

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CERTIFICATE # 9911864

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