



# INVEST CAPITAL INVESTMENT BANK LIMITED

ICIBL/PSX//2020/175

December 18, 2020

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building, Stock Exchange Road,  
KARACHI

**SUBJECT: MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we have to convey the following material information:

"The sponsors of Invest Capital Investment Bank Limited (ICIBL) have received intention to acquire 158,448,250 (55.62%) shares of Invest Capital Investment Bank Limited along with management control from M/S Climate Global Control Trading L.L.C based in Dubai. The purchase price is under negotiation with the acquirer.

ICIBL has also informed Securities & Exchange Commission of Pakistan (SECP) Specialized Companies Division (SCD). Now formal application will be sent under clause 5(6)(f) of NBFC rules to seek "Prior Approval" before entering into a Share Purchase Agreement."

A disclosure form is enclosed herewith.

You are requested to disseminate the information to the Members of the Exchange.

**Yours truly,**

For Invest Capital Investment Bank Limited

**M. Naim Ashraf**  
Company Secretary

Copy to:  
Director / HOD Surveillance,  
Supervision and Enforcement Department,  
Securities and Exchange Commission of Pakistan,  
NIC Building, 63, Jinnah Avenue, Blue Area,  
ISLAMABAD.

**INVEST CAPITAL INVESTMENT BANK LTD.**  
Flat No. 2, 1st Floor, Plot No. 38-C,  
22nd Commercial Street,  
Phase II Ext., DHA, Karachi  
Tel: (92-21) 35894022

**Karachi, Lahore, Faisalabad, Gujranwala, Islamabad, Peshawar**

Head Office: 2-H, Gulberg II, Lahore. Tel: (92 42) 35777285-86

Registered Office: Al-Fatima Chambers, 149-AM, Shambhu Nath Street, Near Passport Office, Off Shahrah e-Iraq, Saddar, Karachi.

Email: info@icibl.com, Website: www.icibl.com

INVEST CAPITAL INVESTMENT BANK LIMITED

DISCLOSURE FORM

Securities Act, 2015

Friday, December 18, 2020

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| Name of the Company  | Invest Capital Investment Bank Limited   |
| Date of Report   | December 18, 2020  |
| Exact Name of Company as specified in its Memorandum                             | Invest Capital Investment Bank Limited   |
| Registered address of the Company  | Flat No. 2, 1st Floor, Plot No. 38-C, 22nd Commercial Street, Phase II Ext., DHA, Karachi  |
| Contact Information  | Mr. Muhammad Asif, Chief Executive Officer Tel: 042-35777286   |
| Disclosure of inside information by the Company in terms of Securities Act, 2015 | <p>"The sponsors of Invest Capital Investment Bank Limited (ICIBL) have received intention to acquire 158,448,250 (55.62%) shares of Invest Capital Investment Bank Limited along with management control from M/S Climate Global Control Trading L.L.C based in Dubai. The purchase price is under negotiation with the acquirer. ICIBL has also informed Securities &amp; Exchange Commission of Pakistan (SECP) Specialized Companies Division (SCD). Now formal application will be sent under clause 5(6)(f) of NBFC rules to seek "Prior Approval" before entering into a Share Purchase Agreement."</p> |

  
Company Secretary

