

Invest Capital Markets Limited  
C3C, 12<sup>th</sup> Lane, Ittehad Commercial  
Phase II Ext. DHA, Karachi-Pakistan.

T +92 (21) 111-111-097  
F +92 (21) 3531 3887  
E Info@investcapital.com  
W www.investcapital.com

October 21, 2013



The Managing Director  
Karachi Stock Exchange Ltd.  
Stock Exchange Road,  
Karachi

~~The Managing Director  
Lahore Stock Exchange Ltd.  
Aiwan E Jqbal Road,  
Lahore~~

**Subject: INTENTION TO ACQUIRE 52.23% SHARES AND CONTROL OF KOHINOOR SUGAR MILLS LIMITED**

Dear Sir,

Further to our earlier letter dated 8<sup>th</sup> October, 2013, informing the Exchange about M/s Cane Processing (Private) Limited Intention to acquire 52.23% shares from the sponsors of Kohinoor Sugar Mills Ltd. under the (1) Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002; (2) It is to inform you that our client Cane Processing (Private) Limited has entered into an agreement with the sponsors' of the Company for the acquisition of 52.23% shares.

Please acknowledge receipt.

Thanking You

Sincerely,

A handwritten signature in black ink, appearing to read "Akbar Naqi", written over a horizontal line.

**Akbar Naqi**  
EVP & Head, Corporate Finance