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October 07, 2013

~~Mr. Ali A. Azeem,~~
Head of Enforcement Department
Securities and Exchange Commission of Pakistan (SECP)
NIC Building, Jinnah Avenue,
Jinnah Avenue
Islamabad

Subject: Submission of Public announcement of intention to acquire 52.23% shares and control of Kohinoor Sugar Mills Limited

Dear Sir,

We, Invest Capital Markets Limited (InvestCap) have been appointed by Cane Processing (Pvt.) Limited to act as Manager to the Offer for acquisition of 52.23% stake and control of Kohinoor Sugar Mills Limited.

A public announcement of intention to acquire has been prepared with reference to the Substantial Acquisition of Voting Shares and Take-Over Ordinance 2002, a copy of which is attached for your record.

The advertisement is to be published in the newspapers on October 11, 2013.

Sincerely,

Akbar Naqi
EVP & Head, Corporate Finance

Enclosed: Copy of Public Announcement of Intention

cc: Karachi Stock Exchange/ ~~Lahore Stock Exchanges~~
cc: ~~Company Secretary, Kohinoor Sugar Mills Limited~~