

KSE/N-4867**NOTICE****September 12, 2013**

Reproduced hereunder letter received from **INVEST CAPITAL INVESTMENT BANK LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

InvestBank.

ICIBL/KSE/TFC II/2013/240

September 11, 2013

Mr. Muhammad Ghufan,
Deputy General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building
Stock Exchange Road,
Karachi.

Dear Sir,

Subject: Maturity of TFC II Al-Zamin Leasing Corporation Ltd. (AZLCLTFC-2)

Please refer to your letters dated 4th September 2013 and 9th September 2013 regarding book closure of the above TFC. As already intimated on 4th September 2013, we are in the process of rescheduling/restructuring of the said TFC along with the amount of profit/markup.

The tough business environment arising out of factors including liquidity squeeze, mismatching of resources, increasing NPL's and depletion of earning assets, has adversely affected the repayment capacity of the Bank.

We are in negotiation with the investors for the restructuring of the TFC and will intimate you as soon as the restructuring is concluded.

You are also requested to suspend trading in this scrip until the finalization of restructuring.

Thanks,

Yours Sincerely,

For Invest Capital Investment Bank Limited


M. Naim Ashraf
Chief Financial Officer

INVEST CAPITAL INVESTMENT BANK LIMITED

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