



FIRST DAWOOD INVESTMENT BANK LIMITED
TRUSTEE DIVISION

FDIB/TD/1449 /2010

September 9, 2010

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
KARACHI.

Dear Sir

Restructuring of Listed, Secured Term Finance Certificate Issued by Saudi Pak Leasing Company Limited

Reference to subject, we are enclosing herewith the 2nd Notice of Meeting of Term Finance Certificate Holders of Saudi Pak Leasing Company Limited for you record.

For any further information feel free to contact us

Yours truly,

Head of Trustee

Encl: 2nd Notice of Meeting of the Term Finance Holders of Saudi Pak Leasing Company Limited

Cc:

1. The Executive Director
Specialized Companies Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad
2. THK Associates (Pvt) Limited
Ground Floor, State life Building No3,
Dr. Ziauddin Ahmed Road,
Karachi