



FIRST DAWOOD INVESTMENT BANK LIMITED
TRUSTEE DIVISION

FDIB/TD/1412/2010

August 18, 2010

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
KARACHI.

Dear Sir

Restructuring of Term Finance Certificate Issued by Saudi Pak Leasing Company Limited

Reference to subject, you are informed that Saudi Pak Leasing Company Limited is contemplated a proposal to restructure the payment of Term Finance Certificate ("TFC") issued on March 13, 2008 amounting to Rs.750 Million.

In view of above, we are enclosing herewith a letter received from Pak Leasing Company Limited to restructure the TFC and the Notice of Meeting of Term Finance certificate Holder for your record.

For any further information feel free to contact us

Yours truly,

Head of Trustee

Cc:

1. The Executive Director
Specialized Companies Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad
2. THK Associates (Pvt) Limited
Ground Floor, State life Building No3,
Dr. Ziauddin Ahmed Road,
Karachi

1500-A, Saima Trade Towers, I.I. Chundrigar Road, Karachi-74000
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