



IGI

Investment Bank

May 6, 2010

General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Public Announcement of Intention to Acquire Shares of Shell Gas LPG (Pakistan) Limited by JS Private Equity Fund I LLC, through a subsidiary

Dear Sir,

Pursuant to our letters dated May 4, 2010 and May 6, 2010 pertaining to the Public Announcement of Intention ("PAI") regarding the acquisition of shares of Shell Gas LPG (Pakistan) Limited by JS Private Equity Fund I LLC, through its Nominee. Please note that the words 'its Nominee' in the PAI have been replaced with the words 'a subsidiary'. Also, Section 2 (b) of the PAI has been amended slightly, for further clarification.

Yours sincerely,

Saqib Aziz
Head of Corporate Finance

Sahr Ahmad
Deputy Manager – Corporate Finance

CC:
Securities and Exchange Commission of Pakistan
Lahore Stock Exchange (Guarantee) Limited
Shell Gas LPG (Pakistan) Limited