

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-661

NOTICE

February 15, 2010

Reproduced hereunder letter received from INVESTMENT CAPITAL INVESTMENT BANK LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

AL-ZAAMIN INVESTMENT BANK LIMITED

101-108, Kassim Court, BC-9,
Block 5, Clifton, Karachi-75600, Pakistan.
Tel : +92(21) 111-111-303
Fax : +92(21) 35370408, 35838304



**Al-Zaamin
Invest Bank.**

CS: 105

February 12, 2010

Mr. Muhammad Ghufraan
DGM Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Merger / Amalgamation of Al-Zamin Leasing Corporation Limited & Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited

Reference your letter no. KSE/C-852-623 dated January 25, 2010. we are pleased to enclose Form-3 i.e. Return of Allotment duly filed with the Registrar of Companies and the auditor's certificate, confirming the current paid-up capital of Company, subsequent to the merger of Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited.

Payment of additional listing fee on the increased paid-up capital as required under Listing Regulation No. 32(2) of the Exchange would be made in due course.

Thanking you

Yours truly

Shamir S. Ismail

1/2