

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-437

**N O T I C E**

January 29, 2010

**INVEST CAPITAL INVESTMENT BANK LIMITED**

Source: "BUSINESS RECORDER" Dated: January 29, 2010

**Al-Zaamin Invest Bank.**

**Notice to the Shareholders of Al-Zamin Leasing Corporation Limited and Certificate holders of Al-Zamin Leasing Modaraba for the Credit/Issue of Share Certificates of Invest Capital Investment Bank Limited**

The shareholders of Al-Zamin Leasing Corporation Limited (AZLCL) and the certificate holders of Al-Zamin Leasing Modaraba (AZLM) are hereby informed that the Honorable High Court, Sindh issued an Order on 8th December 2009 approving the Scheme of Arrangement for Amalgamation by way of merger of AZLCL and AZLM with and into Invest Capital Investment Bank Limited. Accordingly, shares of Invest Capital Investment Bank Limited have been issued to the shareholders / certificate holders of the merging entities according to the swap-ratios provided in the Scheme of Arrangement.

Shareholders / Certificate holders of AZLCL / AZLM having their respective holdings in physical form are hereby called upon to get delivery of new Share Certificate(s) of Invest Capital Investment Bank Limited in exchange of their old Share(s) / Certificate(s) of AZLCL / AZLM personally or through an authorized representative from the Registrar / Transfer Agent at Central Depository Company of Pakistan Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahr-e-Faisal, Karachi.

Those shareholders / Certificate holders of AZLCL / AZLM, who are the beneficial owner of the Shares / Certificates registered with Central Depository Company of Pakistan Limited, will automatically be allotted the shares of Invest Capital Investment Bank Limited in lieu of Shares / Certificates of AZLCL / AZLM whose names appeared on the register of member at the close of business on 8th January 2010.

Intimation letter to all the CDS Account Holders of AZLCL / AZLM have been sent to their respective registered addresses as per the record.

For and on Behalf of the Company