

KSE/N-384

NOTICE

January 27, 2010

INVEST CAPITAL INVESTMENT BANK LIMITED

Source: "BUSINESS RECORDER" Dated: January 27, 2010

AL-ZAAMIN INVESTMENT BANK LIMITED**Al-Zaamin Invest Bank.****Notice of Annual General Meeting**

Notice is hereby given that the 17th Annual General Meeting of the shareholders of INVEST CAPITAL INVESTMENT BANK LIMITED will be held at 11:00 a.m. on Friday, February 19, 2010 at Moosa G. Desai Auditorium, The Institute of Chartered Accountants of Pakistan, Chartered Accountants Avenue, Clifton, Karachi, to transact the following business:

Ordinary Business

1. To confirm the minutes of the 16th Annual General Meeting of the Shareholders held on October 31, 2008.
2. To confirm the minutes of the 3rd Extraordinary General Meeting of the Shareholders held on October 8, 2009.
3. To ratify the formation of new Board of Directors from the Shareholders, as approved by the Honorable High Court of Sindh.
4. To receive, consider and adopt the audited financial statements together with the Directors' and Auditors' reports for the year ended June 30, 2009.
5. To appoint auditors and fix their remuneration for the year ending June 30, 2010. The present auditors M/s. KPMG Taseer Hadi & Co., Chartered Accountants, retire and being eligible, offer themselves for re-appointment.
6. To seek the Shareholders' approval for publication of Quarterly Accounts of the Company on its website www.investcapital.com as per the Securities and Exchange Commission of Pakistan circular no. 19 of 2004 for Transmission of Quarterly Accounts by the Listed Companies.
7. To consider any other business with the permission of the Chair.

Karachi

January 27, 2010

By Order of the Board

Shamir S. Ismail
Company Secretary**Notes**

1. The Members' Register will remain closed from February 12 to February 19, 2010 (both days inclusive). Transfers received in order at the office of the Share Registrar of the Company by the close of business on February 11, 2010 will be treated in time.
2. A Member entitled to attend and vote at the General Meeting of Members is entitled to appoint a proxy to attend and vote on his/her behalf. A proxy need not be a Member of the Company.
3. The instrument appointing a proxy and the power of attorney or other authority, under which it is signed or a notarially certified copy of the power of attorney must be deposited at the office of Share Registrar of the Company, Central Depository Company of Pakistan Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shakra-e-Faisal, Karachi-74400 at least 48 hours before the meeting.
4. Any individual Beneficial Owner of the Central Depository Company, entitled to vote at this meeting must bring his/her Computerized National Identity Card/ Passport with him/her as proof of his/her identity, and in case of proxy, must enclose an attested copy of his/her Computerized National Identity Card. Representative of corporate members should bring the Board of Directors' resolution/power of attorney with specimen signature of the nominee along with the proxy form to the company.
5. Shareholders are requested to notify any change in their addresses immediately.