

Invest Capital Investment Bank Ltd.
C3C, 12th Lane, Ittehad Commercial
Phase II Ext. DHA, Karachi-Pakistan

T +92 (21) 111 111 097
F +92 (21) 531 3886
E info@investcapital.com
W www.investcapital.com



January 21, 2010

Mr. Muhammad Ghufan
DGM Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: ANNUAL GENERAL MEETING

Dear Sir,

Further to our discussion with you we advised that the compilation of the register of entitlement of shareholders of the merging entities namely Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba and issuance of shares of Invest Capital Investment Bank Limited according to the swap ratio will be completed earlier than what was previously expected. Therefore the Annual General Meeting of the shareholders of our Company is being held on Friday, February 19, 2010 at 11:00 a.m. at Moosa G. Desai Auditorium, Institute of Chartered Accountants of Pakistan, Clifton, Karachi.

Necessary notices are being sent to all the shareholders in addition to the publication in Newspapers (Business Recorder and Nawa-e-Waqt) on Wednesday, January 27, 2010. The books of the Company will be closed for this purpose from February 12, 2010 to February 19, 2010 (both days inclusive).

You are kindly requested to publish the above in your daily bulletin and placed the same on the web for public information.

Yours truly,

Shamir S. Ismail
Company Secretary

Encl.: As stated

The Secretary
Islamabad Stock Exchange (Guarantee) Lin

The Secretary
Lahore Stock Exchange (Guarantee) Limite