

Invest Capital Investment Bank Ltd.  
G30, 12th Lane, Itehad Commercial  
Phase II Ext. DHA, Karachi-Pakistan

T +92 (21) 111 111 097  
F +92 (21) 531 3886  
E info@investcapital.com  
W www.investcapital.com

ICIBI /KHI/CS/09-2009/0010

September 11, 2009



**Mr. Muhammad Ghufan**  
*Deputy General Manager*  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

**Subject: Proposed Merger/Amalgamation of Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited**

Pursuant to the order of Honorable High Court of Sindh dated September 3, 2009 in the above matter, we are pleased to inform you that the Board of Directors of the Company has passed the resolution by circulation to hold Extra Ordinary General Meeting of shareholders of the Company on Thursday, October 8, 2009.

A certified true copy of the Board Resolution is attached herewith for your record. However, Formal Notice of Extraordinary General Meeting would be communicated to the Exchange(s) / Shareholders at least 21 days before EOGM.

Thanking you

Yours sincerely

**Shamir S. Ismail**  
*Company Secretary*

Encl.: As stated

Cc: The Secretary  
Islamabad Stock Exchange (Guarantee) Limited

The Secretary  
Lahore Stock Exchange (Guarantee) Limited